

Thursday, August 4, 2022



MORNING REPORT

The market continued its uptrend for the sixth consecutive session with the Nifty50 making an attempt to cross the 17,400 mark on August 3. Overall, the benchmark indices remained in consolidation for the second straight day ahead of the outcome of the Monetary Policy Committee meeting on August 5.

The BSE Sensex rallied 214 points to 58,350.5, while the Nifty50 rose 43 points to 17,388 and formed a small-bodied bullish candle on the daily charts.

STOCKS IN NEWS

Vodafone Idea:

The telecom operator has posted a loss of Rs 7,296.7 crore for the quarter ended June 2022, against a loss of Rs 6,563.1 crore in the previous quarter following an increase in interest and financing costs, and EBIT loss. Revenue from operations grew by 1.6 percent QoQ to Rs 10,410.10 crore for the June FY23 quarter. EBITDA fell by 7 percent QoQ to Rs 4,328.4 crore and margin declined by 380 bps QoQ to 41.6 percent for the quarter.

Hindalco Industries:

Aluminum solutions provider Novelis said net income attributable to its common shareholder increased 28 percent YoY to \$307 million and the record adjusted EBITDA of \$561 million grew by 1 percent YoY. The shipments of 962 kilotonnes in June FY23 quarter fell by 1 percent compared to 973 kilotonnes in the prior year. Net sales increased 32 percent YoY to \$5.1 billion for the first quarter of fiscal year 2023, primarily driven by higher average aluminium prices and local market premiums.

InterGlobe Aviation:

The aviation company posted a net loss of Rs 1,064.3 crore for the June FY23 quarter, which narrowed from a loss of Rs 3,174.2 crore in Q1FY22 as the year-ago quarter was affected by the second Covid wave. Revenue grew by 327.5 percent to Rs 12,855.3 crore during the same period. EBITDAR at Rs 716.9 crore with an EBITDAR margin of 5.6 percent improved significantly compared to negative EBITDAR of Rs 1,360.2 crore with a negative EBITDAR margin of 45.2 percent YoY.



ICICIBANK	0.68%
HDFCBANK	1.16%
INFOSYS	1.78%
Wipro	1.15%
TATAMOTORS	1.17%
DRREDDY	-1.59%

STOCKS TO WATCH TODAY

- RBA
- ELGIEQUIP
- KAMATHOTEL
- PERSISTENT
- TCS

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
GS	upgrade	BUY	E-Retail/	ZOMATO	100	46	117%
CLSA	upgrade	OUTPERFORM	Diversified FMCG	ITC	330	307	7%
MORGAN STANLEY	upgrade	OVERWEIGHT	Diversified FMCG	ITC	330	307	7%
CLSA	upgrade	SELL	Tractors	ESCORTS	1612	1723	-6%
MORGAN STANLEY	upgrade	OVERWEIGHT	E-Retail/	ZOMATO	80	46	74%

STOCKS UNDER F&O BAN ON NSE

ESCORTS

EARNINGS REVIEWS



Bajfinance QOQ (Q1FY22) CONSOLIDATED

1. Sales up by 8% at 8979 cr V/S 8347 on QoQ basis.
2. Quarter Sales is increasing from last 5 qtr
3. Operating Profit up by 7% at 4369 cr V/S 4072 cr on QoQ basis.
4. Profit up by 7.30% at 2596 cr V/S 2420 cr on OoO basis.



KOTAKBANK QOQ (Q1FY22) CONSOLIDATED

1. Sales down by -8.50% at 71228 cr V/S 77857 on QoQ basis.
2. Operating Profit down by -43.40% at 4794 cr V/S 8472 cr on QoQ basis.

3. Profit down by -353.60% at -4987.01 cr V/S -1099.32 cr on QoQ basis.
4. PAT margin at -7.00% V/S -1.41% on QoQ basis



UBL QOQ (Q1FY22)

WHIRLPOOL	1,795.50	0.24%	5,70,850	-1.45%	1,72,332	78.00%
POWERGRID	221.85	0.45%	4,56,43,500	-7.19%	66,86,334	70.94%

1. Sales up by 43% at 2439 cr V/S 1709 on QoQ basis.
2. Quarter Sales is increasing from last 5 qtr
3. Operating Profit up by 0.70% at 277 cr V/S 275 cr on QoQ basis.
4. PAT margin at 7% V/S 10% on QoQ basis
5. Profit down by -0.80% at 163 cr V/S 164 cr on QoQ basis.

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
WHIRLPOOL	1,795.50	0.24%	5,70,850	-1.45%	1,72,332	78.00%
POWERGRID	221.85	0.45%	4,56,43,500	-7.19%	66,86,334	70.94%
DALBHARAT	1,555.05	-2.11%	11,78,000	13.54%	2,24,948	70.17%
MARICO	523.4	-0.20%	96,72,000	-1.45%	9,24,281	68.98%
IOC	69	-1.43%	7,56,30,750	9.18%	1,37,63,584	68.37%
ICICIBANK	822.95	0.89%	6,49,44,000	-0.22%	77,30,977	68.27%
RAMCOCEM	726.6	-0.64%	52,84,450	-1.24%	4,00,257	66.10%
BAJAJ-AUTO	4,002.20	0.22%	19,41,750	-1.10%	2,37,233	63.78%
PFC	119.65	-0.21%	2,88,73,400	-3.60%	30,41,422	63.63%
INFY	1,570.85	1.43%	3,69,51,900	0.53%	38,90,038	63.21%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
NAM-INDIA	300	4.24%	24,54,400	11.32%
EICHERMOT	3,132.25	0.43%	38,75,550	10.91%
ATUL	9,468.80	2.92%	1,11,375	10.00%
GNFC	748.7	0.50%	43,49,800	9.03%
PEL	1,760.60	1.07%	41,86,600	8.53%
GRANULES	315.95	0.77%	1,48,86,000	7.79%
BSOFT	343.75	2.40%	50,14,100	5.53%
AMBUJACEM	384.25	0.81%	4,92,04,800	4.91%
COFORGE	3,827.05	1.66%	8,11,950	4.50%
INDHOTEL	274.75	1.83%	2,66,69,882	4.31%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
NAM-INDIA	300	4.24%	24,54,400	11.32%
EICHERMOT	3,132.25	0.43%	38,75,550	10.91%
ATUL	9,468.80	2.92%	1,11,375	10.00%
GNFC	748.7	0.50%	43,49,800	9.03%
PEL	1,760.60	1.07%	41,86,600	8.53%
GRANULES	315.95	0.77%	1,48,86,000	7.79%
BSOFT	343.75	2.40%	50,14,100	5.53%
AMBUJACEM	384.25	0.81%	4,92,04,800	4.91%
COFORGE	3,827.05	1.66%	8,11,950	4.50%
INDHOTEL	274.75	1.83%	2,66,69,882	4.31%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
FSL	104.25	-4.75%	2,29,68,400	32.32%
SYNGENE	560.35	-2.41%	22,79,000	30.60%
ESCORTS	1,596.10	-6.50%	30,89,350	11.69%
INDUSTOWER	219.95	-3.42%	1,33,11,200	11.20%
TATACONSUM	815.7	-0.01%	77,62,500	9.34%
GAIL	142.2	-3.85%	2,95,36,200	9.00%
VOLTAS	1,003.05	-0.18%	43,61,500	8.21%
ACC	2,240.50	-0.03%	22,58,500	6.92%
NAVINFLUOR	4,310.45	-1.25%	5,53,050	6.41%
COFORGE	3,764.50	-3.39%	7,77,000	6.30%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
ABBOTINDIA	20,543.25	0.73%	39,960	-7.93%
BALKRISIND	2,441.30	2.06%	14,46,000	-6.26%
CHOLAFIN	748.85	1.45%	78,16,250	-4.42%
MRF	87,967.90	1.28%	75,410	-4.42%
POWERGRID	220.85	1.26%	4,91,77,800	-3.85%
CANBK	234.45	3.53%	3,98,14,200	-3.58%
RELIANCE	2,582.60	0.29%	3,27,98,000	-3.43%
APOLLOTYRE	228.55	2.49%	1,17,00,500	-3.41%
IOC	70	1.30%	6,92,73,750	-2.46%
M&M	1,258.35	1.10%	1,11,97,200	-2.28%



BSE Code	Company	Industry	Mcap	Score
542066	ATGL	Miscellaneous	353698.92	44
512599	ADANIENT	Trading	303114.9	51
500096	DABUR	Personal Care	102910.81	60
500825	BRITANNIA	Food - Processing	92937.83	64
532155	GAIL	Miscellaneous	65384.67	56
509480	BERGEPAINT	Paints / Varnishes	61093.01	64
502355	BALKRISIND	Tyres	46077.15	67
531344	CONCOR	Miscellaneous	43250.76	66
542216	DALBHARAT	Cement	29729.79	57
532955	RECLTD	Finance	26236.79	65

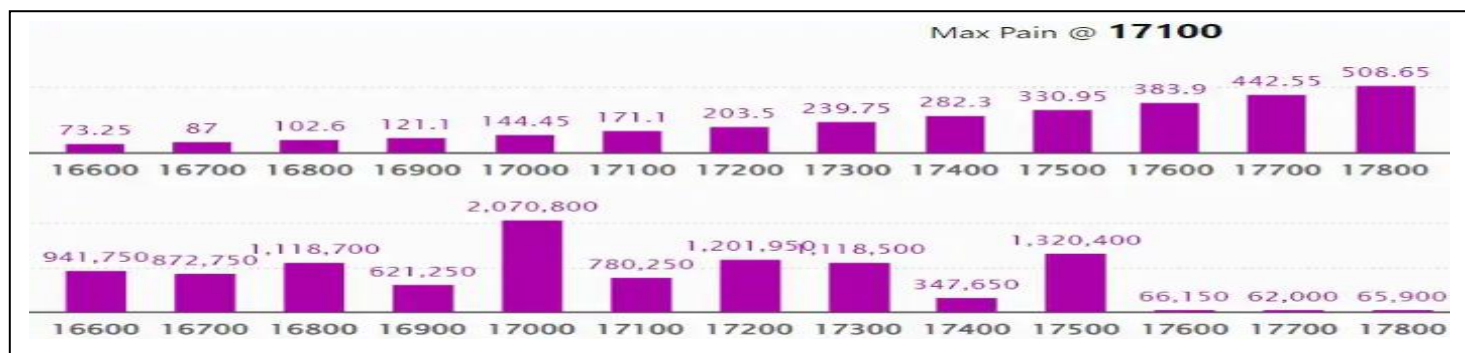


OPTION DATA

CHANGE IN CALL OPEN INTREST



CHANGE IN PUT OPEN INTEREST



FUND FLOW PICTURE

August 4, 2022



CASH MARKET

RS CRORE

FII CASH	765
DII CASH	518

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	-575
INDEX OPTIONS	-3761
STOCK FUTURES	-967
STOCK OPTIONS	99

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : BHARTI AIRTEL LTD, GUJARAT AMBUJA EXPORTS LTD, IIFL Wealth Management Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Ami Organics Ltd

INDICES TREND



Indices	03-08-2022	02-08-2022	01-08-2022	29-07-2022	28-07-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	weak	moderate
DAX	strong	strong	moderate	weak	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	moderate	strong	strong	moderate	weak
Hang Seng	weak	moderate	strong	strong	weak

Indian Indices	03-08-2022	02-08-2022	01-08-2022	29-07-2022	28-07-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	strong	strong	strong	strong	strong
Nifty Midcap 50	strong	strong	strong	moderate	strong
Nifty Midcap 100	strong	strong	strong	moderate	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	strong	strong	moderate	strong
Nifty Media	strong	strong	strong	strong	strong
Nifty Pharma	strong	strong	strong	weak	moderate
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	moderate	moderate	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	moderate	moderate	moderate
Nifty FMCG	strong	strong	strong	strong	very strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	strong	strong	strong	strong	strong
Nifty Auto	strong	moderate	moderate	moderate	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	03-08-2022	02-08-2022	01-08-2022	29-07-2022	28-07-2022
TMC	moderate	moderate	moderate	moderate	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	moderate	moderate	moderate	moderate	weak
GUARSEED	weak	weak	moderate	moderate	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	strong	moderate	moderate	moderate	weak
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	strong	strong	strong
JEERA	strong	strong	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	03-08-2022	02-08-2022	01-08-2022	29-07-2022	28-07-2022
GOLD	strong	strong	moderate	weak	weak
SILVER	strong	strong	weak	weak	weak
CRUDE	strong	moderate	moderate	weak	moderate
NATURALGAS	weak	weak	strong	very strong	strong
LEAD	moderate	strong	moderate	strong	strong
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	moderate
COPPER	strong	strong	strong	weak	weak
MENTHAOIL	weak	weak	moderate	weak	weak
COTTON	moderate	strong	strong	strong	strong
ALUMINIUM	strong	strong	moderate	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	03-08-2022	02-08-2022	01-08-2022	29-07-2022	28-07-2022
USDINR	moderate	strong	strong	strong	strong
EURINR	moderate	weak	weak	weak	strong
GBPINR	strong	strong	strong	moderate	strong
JPYINR	strong	strong	moderate	moderate	moderate

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